



MEDICARE SET-ASIDE **REQUIRED DOCUMENTS**

Please forward the following items to Starr and Associates, Inc.

1. Initial notice of injury
2. Medication and DME payment history for the past 2 years
3. Printed medical claims and indemnity payment history
(past 2 years of payments)
4. Medical records (3-5 years, please include the most recent records)
5. Complete web based referral form
6. Original signed releases authorizing communication with
Medicare/Social Security, *if* already obtained please forward
your copy
7. Settlement Documents, including pay-out (lump sum or structured)
8. If conditional payment letter has been secured please provide
if not, we will obtain